

Fill in this information to identify the case

Debtor name Roberson Cartridge Co., LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 22-20192-7
(if known)

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. ANB Investment Acct #9470 used by Matador to fund RCC (John Greer). Debtor is Beneficial Owner	Investment	9 4 7 0	\$10,983.63
3.2. ANB Lock Box acct #9500 (John Greer at Matador controls acct) Debtor is the Beneficial Owner (Account used by clients for website purchase deposits on product).	Lock Box Account	9 5 0 0	Unknown
3.3. ANB Checking account # 9462 - Operating account	Checking account	9 4 6 2	\$0.00
3.4. FirstBank Southwest Checking account # 3472	Checking account	3 4 7 2	\$93.62
3.5. ANB New Operating Acct 7071. In August 2022 Bank account set up by Matador (John Greer) for payroll and tax deposits.	Checking account		Unknown
3.6. Happy State Bank Checking Acct# 5421	Checking account		\$839.00

Debtor Roberson Cartridge Co., LLC
Name

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4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$11,916.25

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

☐ No. Go to Part 3.

☒ Yes. Fill in the information below.

Current value of
debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Completion of FATon the Bliss Munitions Equipment floor - progress payment due of \$450,000.00 - (NO EQUIPMENT RECEIVED)

BLISS Munitions Equipment (Bravo Mike Holdings LLC) - Munitions.

A credit toward other equipment may be possible, but the deposit is not refundable according to documentation received from BLISS.

\$450,000.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. Concast Metal Products credit on returned products. A credit toward other equipment may be possible, but the deposit is not refundable. (This is raw material - brass)

\$35,845.91

8.2. PT Solutions credit on returned products. A credit toward other equipment may be possible, but the deposit is not refundable.

\$194.00

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$486,039.91

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.

☒ Yes. Fill in the information below.

Current value of
debtor's interest

11. Accounts receivable

11a. 90 days old or less: \$43,526.00 — \$10,000.00 = → \$33,526.00
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \$0.00 — \$0.00 = → \$0.00
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$33,526.00

Part 4: Investments

13. Does the debtor own any investments?

☒ No. Go to Part 5.

☐ Yes. Fill in the information below.

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14. Mutual funds or publicly traded stocks not included in Part 1
Valuation method used for current value Current value of debtor's interest

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
Raw Materials				
.625" rod \$55,193				
.875 rod \$15,872				
1.25 rod \$17,650				
Other raw material \$223,607				
(Balance Sheet 09/30/22 attached)			Balance Sheet as of 09/30	\$321,322.00
20. Work in progress				
WIP Inventory				
These figures will be amended or supplemented upon update from CPA				
(Balance Sheet 09/30/22 attached)			Balance Sheet as of 09/30	\$8,029.00
21. Finished goods, including goods held for resale				
FG Inventory				
These figures will be amended or supplemented upon update from CPA				
(Balance Sheet 09/30/22 attached)			Balance Sheet as of 09/30	\$36,555.00
Scrap Inventory				
These figures will be amended or supplemented upon update from CPA				
(Balance Sheet 09/30/22 attached)				\$4,000.00
22. Other inventory or supplies				
Machinery & Equipment				
These figures will be amended or supplemented upon update from CPA				
(Balance Sheet 09/30/22 attached)			Balance Sheet as of 09/30	\$1,217,512.00

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23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$1,587,418.00

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description

Net book value of
debtor's interest
(Where available)

Valuation method
used for current value

Current value of
debtor's interest

28. Crops--either planted or harvested

29. Farm animals *Examples:* Livestock, poultry, farm-raised fish

30. Farm machinery and equipment (Other than titled motor vehicles)

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

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General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

Machine Software

These figures will be amended or supplemented upon update from CPA

(Balance Sheet 09/30/22 attached)

Balance Sheet as of 09/30/22 \$25,108.00

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$25,108.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. Watercraft, trailers, motors, and related accessories Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

Furniture & fixtures; shelving; file cabinets; desks
(Balance Sheet 09/30/22 attached)

Balance Sheet 09/30/22 \$61,223.00

Lease purchase: Forklift; optical comparator by Keyence (See Schedule H)

\$75,000.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$136,223.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

☒ No
☐ Yes

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53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55.1. 14711 Garrison St
Amarillo, TX 79118

14711 Garrison St, Amarillo, TX
79118
Legal Desc: CANYON RIDGE #4
LOTBLOCK 0005 1 THRU 4 & SEC 64
TYLER TAP BLK 0001, 25.20 AC TR
BEG AT SW COR OF LOT 1 BLK 5
CANYON RIDEG #4 LESS 1.75 AC IN
ROW, 23.45 ACRES

THE VALUE SHOWN IS ACCORDING
TO MARKET VALUE IN EXCESS OF
\$5,000,000 BASED ON RECENT
INCREASES & REALTOR'S OPINION

Value listed is by ANB appraisal.
Appraised by Rachel Shreffler, Real
Estate Broker

Fee Simple

Appraised value

\$5,000,000.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$5,000,000.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
☒ Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

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General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
<u>Trademark for RCC Brass</u>			<u>Unknown</u>
<u>Trademark for Benchrest grade BRG</u>			<u>Unknown</u>
<u>Patent pending - Redesign cartridge case, internal combustion chamber - value will increase if approved. This estimate is based on 5 years of royalties for all future uses of the patent. Market value at auction, after normal and reasonable advertising is unknown.</u>			<u>\$5,000,000.00</u>

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$5,000,000.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

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74. Causes of action against third parties (whether or not a lawsuit has been filed)

Matador Brass Partners LLC - induced Debtor to execute a contract based on misrepresentations of Matador's ability to fund a line of credit; and later induced Debtor to purchase equipment with contractual installments, based on misrepresentations of Matadors ability to fund the purchase. The value of this claim is an offset to any claim of Matador against Debtor for money loaned to Debtor. Matador is inextricably intertwined in the business and management of Debtor with regard to financing equipment purchases of Debtor and is liable under the Texas Deceptive Trade Practice Act for actual damages of 4.3 million and for treble damages. Withholding capital and payments to creditors, when cash was in Lock Box or Investment accounts controlled by Matador but owned by Debtor.

\$4,300,000.00

Nature of claim Breach of Contract, fraud, DTPA

Amount requested \$4,300,000.00

Conversion of Intellectual property and/or corporate opportunity based on information and belief and communications about use of Debtor's IP. The extent of damage and value thereof is not known at this time.

(Last names only): Cantu, Barrientos, Greer, O'Steen, Reed, McGuire (addresses available upon request)

Unknown

Nature of claim Conversion

Amount requested _____

John Greer & Matthew Osteen - for unauthorized access to and use of Debtor's intellectual property. The extent of damages is not known at this time.

Unknown

Nature of claim Conversion

Amount requested _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$4,300,000.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$11,916.25</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$486,039.91</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$33,526.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$1,587,418.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$25,108.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$136,223.00</u>	
88. Real property. <i>Copy line 56, Part 9.</i> →		<u>\$5,000,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$5,000,000.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ \$4,300,000.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$11,580,231.16</u>	91b. <u>\$5,000,000.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$16,580,231.16</u>

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Accrual Basis

Roberson Cartridge Company, LLC.

Balance Sheet

As of September 30, 2022

	Sep 30, 22
ASSETS	
Current Assets	
Checking/Savings	
1000-01 · ANB Operating	-1,308.58
1000-02 · ANB- Investment Acct 9470	10,968.63
1000-03 · ANB- Lockbox Acct 9500	153.98
1000-05 · ANB New Op Acct 7071	-19,932.01
1000-06 · RCC LLC FBSW	5,192.02
Total Checking/Savings	-4,925.96
Accounts Receivable	
11000 · Accounts Receivable	43,526.20
Total Accounts Receivable	43,526.20
Other Current Assets	
12000 · Undeposited Funds	6,765.45
1211 · Deposits on Equipment	526,511.74
1300 · Raw Material Inventory	
Raw Materials .625" rod	55,192.88
Raw Materials .875" rod	15,872.34
Raw Materials 1.25" rod	17,649.72
1300 · Raw Material Inventory - Other	232,607.49
Total 1300 · Raw Material Inventory	321,322.43
1311 · WIP Inventory	8,029.00
1321 · FG Inventory	36,555.35
1350 · Scrap Inventory	102,259.97
1700 · Machine Software	25,108.09
Total Other Current Assets	1,026,552.03
Total Current Assets	1,065,152.27
Fixed Assets	
1500 · Furniture and Fixtures	61,223.31
1511 · Machinery and Equipment	1,217,512.05
1521 · Building/Improv- Garrison	1,948,312.39
1531 · Vehicles and Trailers	9,012.44
1600 · Land- Garrison	81,000.00
17000 · Accumulated Depreciation	-412,943.52
Total Fixed Assets	2,904,116.67
TOTAL ASSETS	3,969,268.94
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
20000 · Accounts Payable	-5,145.02
Total Accounts Payable	-5,145.02
Credit Cards	
2105 · ANB credit card account	-44.60
Total Credit Cards	-44.60

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Roberson Cartridge Company, LLC.

10/27/22

Balance Sheet

Accrual Basis

As of September 30, 2022

	Sep 30, 22
Other Current Liabilities	
2011 · Sales Tax Payable	991.45
2016-01 · Payroll Liabilities	18,151.26
2050 · Customer Deposits	182,687.97
2100-01 · CNC Associates Inc loan	10,125.09
2100-02 · Happy State Bank loan	52,284.55
2100-03 · NewLane Finance loan	67,245.12
2200 · Matador Brass Part conv loan	4,364,000.00
Total Other Current Liabilities	4,695,485.44
Total Current Liabilities	4,690,295.82
Long Term Liabilities	
2300 · ANB Building loan	1,232,548.64
Total Long Term Liabilities	1,232,548.64
Total Liabilities	5,922,844.46
Equity	
3000 · Jeff Equity	
3200 · Class A Units	688,778.02
Total 3000 · Jeff Equity	688,778.02
30000 · Opening Balance Equity	23,380.73
32000 · Retained Earnings	-1,706,650.04
Net Income	-959,084.23
Total Equity	-1,953,575.52
TOTAL LIABILITIES & EQUITY	3,969,268.94